

LETTER TO BE ADDRESSED TO HSBC France BY EXISTING BANKER

HSBC France
International Banking Centre - CMB
75419 Paris Cedex 08
FRANCE

(Date)

Dears Sirs,

Our customer: _____

registered in: _____

under number: _____

and whose Registered Office is situated at: _____

_____ wishes to open an account with your bank.

Accordingly, you will find herewith the following documents:

- ▶ copy of the Company Statutes,
- ▶ Power of Attorney,
- ▶ Current Account Agreement,
- ▶ Certificate of incorporation (Extrait K BIS or equivalent),
- ▶ copy of the identity card / passport of each signatory and beneficial owner (owning / controlling 25% or more of the shares / voting rights),
- ▶ Copy of most recent year's financial statements,
- ▶ Board resolution.

In this respect, please note the following :

1. We have conducted a formal examination of the apparent conformity of the following up-to-date documents :

- ▶ the company statutes
- ▶ certificate of incorporation

This formal examination of the apparent conformity of those documents confirms to our satisfaction the legal status of the company.

2. We hereby inform you and certify that :

- a. we have verified the signature(s) appearing on :

- ▶ the Power of attorney,
- ▶ the Board resolution,
- ▶ the Excerpt of the Minutes

and compared those signatures to the specimen of signatures deposited with our bank and consequently inform you that the above document has been signed by a duly Authorised Officer of the Company.

- b. the Customer's Application Form and the Power of Attorney have been duly signed in our presence by: _____
being the Authorised Officer of the Company.
- c. we have made a photocopy of the original of the Identity card or Passport of the signatories,
- d. the documents signed by our customer's representative on its own premises or, as the case may be, in front of a public notary and forwarded to us by the Company by courier, have been signed by: _____
who is a DULY AUTHORIZED OFFICER OF THE COMPANY KNOWN BY US, using his/her usual signature, a specimen of which was compared to our satisfaction to the signature deposited with our bank. Furthermore, we hereby certify that we have conducted a verification to our satisfaction of certified copies made by the customer of the identity card and/or passport of the representative of the customer who signed the documents.

We hereby inform you that the company has been a customer of our bank since:
and until now has conducted its accounts and operations with us in a satisfactory manner. Its main activity is: _____

Furthermore, the Company has confirmed to us its wish to open an account with your bank for the following reasons: _____

For and on behalf of
(include signature number)